

Welcome to PETS 1

District 9940 Presidents Elect Training



“Together, we see a world where people unite and take action to create lasting change across the globe, in our communities, and in ourselves.”

Rotary Strategic Plan



- 1. Support and strengthen clubs**
- 2. Focus and increase humanitarian service**
- 3. Enhance public image and awareness**

Rotary Vision

“Together, we see a world where people unite and take action to create lasting change across the globe, in our communities, and in ourselves.”

Rotary Core Values

Fellowship and global understanding

We build lifelong relationships.

Ethics and integrity

We honor our commitments.

Diversity

We connect diverse perspectives.

Vocational expertise, service, and leadership

We apply our leadership and expertise to solve social issues.

The GROW Model

- **Goal**
 - What do you want?
- **Reality**
 - Current situation?
- **Options**
 - What could you do?
- **Will**
 - What will you do?
- Recycle to achieve your goal



Goal: Where do we want to be?

Thinking about **your** town and **your** local community needs... what **adjectives** would you like members of your community to be using to describe **your** Rotary Club?

Consider who we are as real people (not just functional entities), our values and our positive relationships and enjoyable times together.

Goal: Where do we want to be?

Thinking about your Club's Strategic Plan or Intent, create a picture of a Rotary Club that successfully serves local and international communities.



Goal: Where do we want to be?

What are the ***leadership qualities*** required of a President, to enable a Club to successfully engage and serve diverse local and international communities?

Reality: Where are we now?

Share one positive way your Club is engaging and developing its members, including mentoring new leaders.

Reality: Where are we now?

Share ways you are improving your Club's public image.

Consider:

- *Rotary Branding and Rules*
- *Promotion of Clubs and Projects*
- *Media and Communications*
- *Means to increase membership*

Reality: Where are we now?

1. Three key things that have resulted in my Club getting to where it is now.
2. Three key ways of doing things (structures)... I will keep doing.
3. Three key ways of doing things (structures)... I might considering stopping.

(Personal Reflection - 5 minutes)

District Governor Marion Johnston 2018-2019



Options: What could you do?

As a Rotary Leader, how could you help your Club, Cluster and District... to develop projects in collaboration with your local community?



Options: What could you do?

As a Rotary leader, how could you help your members to overcome challenges ...so they can fully participate and contribute to the Club and its projects?



Options: What could you do?

List the roles and responsibilities of Assistant Governors.

How could working as a Cluster be of benefit to your Club and community?

Options: What could you do?

What are the names of the District Committees?

How could you enable the Committees to be of benefit ... to your Club, and to your community?

Will: What will you do?

Our Charity of Choice:

Overview of your roles and responsibilities regarding *The Rotary Foundation*.

“Transforms Charity (Gifts) into Service (Projects)”



Will: What will you do?

How will you enable members to engage with the Rotary Foundation so that your Club and local and international communities thrive?

Six Areas of Focus

Promoting **peace**, Fighting **disease**,
Providing **clean** water, sanitation, and
hygiene, Saving **mothers and children**,
Supporting **education**, Growing local
economies

Will: What will you do?

District Grants:

What makes a good application?

- Use the application form
- Clear
- Concise
- Accurate
- *Typed*
- Signed by the right people
- Appropriate supporting papers (if needed)
- Meets one of the Rotary Six areas of Focus



Will: What will you do?

District Grants Important Dates:

- **15 May** - Signed Club Memorandum of Understanding to be sent in
- **30 May** - Applications to be sent in
- **Late June** - Approvals from Rotary Foundation
- **Early August** - Formal Approval and Confirmation of \$\$\$ granted.

***Approximately US\$40,000
Available for District Grants***

Rotary Website: My.Rotary.org



The screenshot shows the 'My Rotary' member dashboard. At the top, there is a dark blue header with the Rotary logo, 'My Rotary' text, and links for 'Rotary.org', 'Club Finder', and a search bar. Below the header is a navigation bar with links: 'Exchange Ideas', 'Take Action', 'Learning & Reference', 'Manage', 'The Rotary Foundation', 'News & Media', and 'Member Center'. The main content area has a light gray background. On the left, it says 'My Rotary Member Dashboard' followed by a welcome message: 'Welcome to My Rotary, a place for members of Rotary to access tools and information to make your membership experience better.' Below this, it says 'If you are not a member of Rotary, please visit our home page at [Rotary.org](https://www.rotary.org).' On the right, there are two buttons: a red 'SIGN IN TO MY ROTARY' button and a white 'REGISTER FOR AN ACCOUNT' button with a red border. A blue callout box with a pointer to the 'REGISTER FOR AN ACCOUNT' button contains the text 'Sign in or register at <https://my.rotary.org>'.

Rotary  My Rotary

Rotary.org Club Finder

JOIN GIVE

Exchange Ideas Take Action Learning & Reference Manage The Rotary Foundation News & Media Member Center

My Rotary Member Dashboard

Welcome to My Rotary, a place for members of Rotary to access tools and information to make your membership experience better.

If you are not a member of Rotary, please visit our home page at [Rotary.org](https://www.rotary.org).

SIGN IN TO MY ROTARY

REGISTER FOR AN ACCOUNT

Sign in or register at
<https://my.rotary.org>



Rotary Website: My.Rotary.org

The screenshot shows the My.Rotary.org website. At the top, there's a navigation bar with the Rotary logo and links for My Rotary, Exchange Ideas, Take Action, Learning & Resources, Manage, The Rotary Foundation, and Member News. Below this is a 'MY ROTARY' section featuring a photo of a man at a laptop and a welcome message. To the right are sections for 'MY MESSAGES' (with messages from James Damato), 'ANNOUNCEMENTS', and 'GROUP DISCUSSIONS'. The main content area is divided into 'MY CLUB SNAPSHOT' and 'FIND A CLUB'. The 'MY CLUB SNAPSHOT' section displays club details for Chicago-Lakeview, including the website, meeting location, date, and various goal progress bars. The 'FIND A CLUB' section has a search bar and a map. Below these are 'FEATURED LINKS' and 'WHAT'S NEW' sections. At the bottom, a red box highlights a link that says 'View Rotary Club Central', with an arrow pointing to it from a separate red box labeled 'Click here.'

Rotary

MY ROTARY

What's new about the Rotary website? Everything!

WELCOME to your new Rotary website. We've heard from many members that Rotary needs a better, improved website that makes it easy to find what you're looking for and helps you get your Rotary business done. We listened - and we hope you're as excited as we are... Read more

MY MESSAGES

JAMES DAMATO - 28 AUG 2013
[Join me at...!](#)

JAMES DAMATO - 26 AUG 2013
[What's happening?](#)
[Go to messages](#)

ANNOUNCEMENTS

[Solutions for your website issues](#)
by ATG-ang

[Register early for the 2014 convention and save \\$-ATG-ang](#)

[Take steps to expand your club for International Month](#)
by ATG-ang

[See more](#)

GROUP DISCUSSIONS

MY GROUPS ALL GROUPS

Either you have not yet joined a group or there are no active discussions in your group. Why don't you start one?

[View My Group](#)

MY CLUB SNAPSHOT

CLUB NAME
Chicago-Lakeview

WEBSITE
<http://www.chicagolakeviewrotaryclub.org>

MEETING LOCATION
The Helmsch
2240 N. Lake Shore Dr. S/P, Chicago, IL, 60610-3000, United States

MEETING DATE AND TIME
Thursday 10:15 PM

MEMBERS

28

CHARTER DATE
10-Sep-2003

CLUB PRESIDENT
Arlo J. Kiser

CLUB GOALS MET: 40%

CLUB GOALS ACHIEVED: 0%

SERVICE GOALS SET: 50%

SERVICE GOALS ACHIEVED: 0%

FOUNDATION GIVING GOALS SET: 0%

FOUNDATION GIVING GOALS ACHIEVED: 0%

FIND A CLUB

City or region

FEATURED LINKS

[End Polio Now](#)
Join our fight to eradicate polio worldwide.

[Paul Harris Award](#)
Support the induction of the honoree of Paul and Joan Harris.

WHAT'S NEW

Welcome to the new Rotary.org. Build your profile to customize your experience. Join a discussion group to exchange ideas. Receive projects to find project partners and resources. As we roll out new features, we'll show them here.

[View Rotary Club Central](#)

Click here.

View Rotary Club
Central

Rotary Website: My.Rotary.org

The screenshot shows the 'My Rotary' website interface. At the top, there's a browser tab labeled 'My Rotary | My Rotary' and the URL 'rotary.org/myrotary/en'. Below the browser window, the page content is organized into several sections:

- California, USA.** [Read more](#)
- MY CLUB SNAPSHOT** (Collapsible section):
 - CLUB NAME**: West Honolulu, Oahu
 - WEBSITE**
 - MEETING LOCATION**: Plaza Club, 900 Fort St. Mall, Honolulu, HI, 96813, United States
 - MEETING DATE AND TIME**: Friday 12:00 PM
 - MEMBERS**: 42
 - CHARTER DATE**: 26-Dec-1950
 - CLUB PRESIDENT**: Richard A. J. H. Ing
- ROTARY CLUB CENTRAL**: [VIEW GOALS](#) (button)
- ANNOUNCEMENTS** (Collapsible section):
 - [Find resources for planning your centennial celebration](#) **2-Feb-2016**
 - [Rotary's 2016 International Assembly coverage and resources](#) **22-Jan-2016**
 - [Michele Berg named deputy general secretary](#) **19-Jan-2016**
 - [See more >](#)
- ONLINE TOOLS** (Collapsible section):
 - [Rotary Club Central](#)
 - [Brand Center](#)
 - [Rotary Showcase](#)
 - [Rotary Ideas](#)
 - [Learning Center](#)
- WHAT'S NEW** (Collapsible section):
 - President-elect John F. Germ chose *Rotary Serving Humanity* as his theme for 2016-17. [Find theme logo and materials.](#)
 - Use the 2016 Rotary Convention promotional kit to encourage club members to attend the Korea event, 28 May-1 June. [Download the kit.](#)
 - [Find the latest website updates, including improvements and issues we're working to resolve.](#)
- Polio Campaign**: **NOW** You can help end polio. [Learn how >](#)
- Rotary Global Rewards**: Take Rotary Global Rewards with you on your next trip. [Learn more >](#)

Scroll down to
View Goals

Rotary Website: My.Rotary.org

Scroll past trends
to Goals and
Progress and
select your year

Goals and Progress

Current, incoming, and immediate past club leaders can click "Edit" to set goals and achievements. All club members can click "Details" to see goal details.

Select the year you want to edit or view.

2014-15 2015-16 2016-17

Membership Retention [EDIT](#)

	41 1 JULY 2014	47 30 JUNE 2016 GOAL TOTAL	42 2015-16 YEAR TO DATE
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[Details](#)

	30 JUNE PRIOR YEAR	2015-16 MEMBER GOAL	2015-16 RETENTION GOAL
Existing members retained	41	43	98%
New members retained	4	4	100%

Rotarian Engagement [EDIT](#)

	— 2014-15 TOTAL	26 2015-16 GOAL	— 2015-16 YEAR TO DATE
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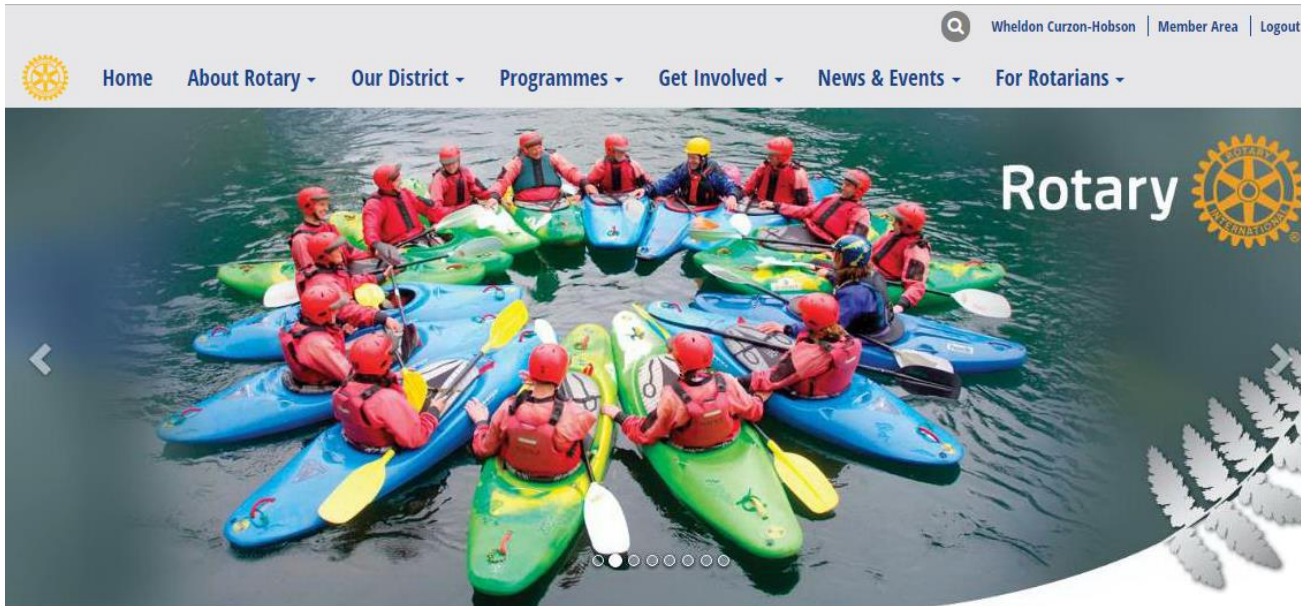
[Details](#)

	2014-15 TOTAL	2015-16 GOAL	2015-16 YEAR TO DATE
Members in club roles	—	15	—
Members participating in club service activities	—	20	—
Members participating in		—	

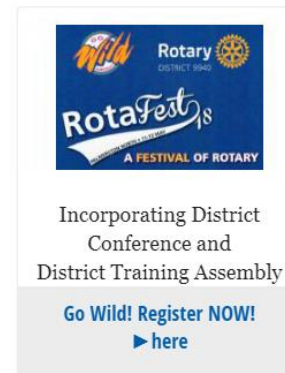
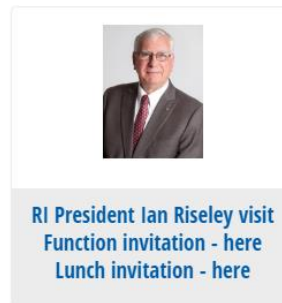
[Back to top](#)

Edit each of the
headers and
enter updated
information

District Website & District Directory



Login ???
rotary9940.org



District Website & District Directory



[Wheldon Curzon-Hobson](#) | [Member Area](#) | [Logout](#)



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CLUB DIRECTORY & CONTACTS

[View Map of All Clubs](#)

Display records

Website	Club Name ^	Club Id	President	Location	Meeting Day & Time
	Awapuni	18596	Kevin Gilbert	PN Cosmopolitan Club	6.30pm on Second & Fourth Tuesday of month
	Carterton	18598	Vaughan Paul	Carterton Memorial Club	Mondays at 6:00 PM
	Courtenay Place	18599	Dexter Bambery	Ground Floor Restaurant	Fridays at 12:00 PM
	Dannevirke	18600	Dianna Mancer	Dannevirke Services & Citizens Club Club	Tuesdays at 18:00
	Eastern Hutt	18601	Richard Perry	Avalon Pavilion	Mondays at 05:55 PM
	Feilding	18603	Ken Casey	Denbigh Hotel	Thursdays at 05:30 PM
	Fitzroy	18604	Barry Styles	Beach Street Hall	Wednesdays at 17:30

Planning

- **Goal:** 1st July you are ready for action
- **What now?** – to do list
- **Planning Guide for Effective Rotary Clubs**
- **Planning tools**

Planning

Final Reflection

- What are my strengths?
- What are my weaknesses?
- Who are the key people who will assist you and strengthen your leadership role as President?

Training & Networking Opportunities

- RotaFest: Palmerston Nth 11th & 12th May 2018
- **District Training Assembly: Palmerston Nth 13th May 2018**
- District Changeover: Whanganui 1st July 2018
- **District Conference [Marion] Whanganui 17-18th May 2019**

Summing Up...

One “Aha” moment today.

One stretch Goal.

Handouts:

- Club President's Checklist
- Club President's Handbook
- Summary of Leadership Learning Points
- Create a My.Rotary Account
- How to Access - Rotary Club Central